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and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

NOTICE OF FILING OF CASH AND COIN REPORT

PLEASE TAKE NOTICE that, on March 20, 2023, the debtors and debtors-in-possession (collectively, the “Debtors”) filed the initial Cash and Coin Report dated March 15, 2023 (ECF No. 141), detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of January 19, 2023.

PLEASE TAKE FURTHER NOTICE that, on April 30, 2023, the Debtors filed an updated Cash and Coin Report dated April 26, 2023, detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of March 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on May 31, 2023, the Debtors filed an updated Cash and Coin Report dated May 22, 2023, detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of April 30, 2023.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on June 30, 2023, the Debtors filed an updated Cash and Coin Report dated June 27, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of May 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on July 26, 2023, the Debtors filed an updated Cash and Coin Report dated July 17, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of June 30, 2023.

PLEASE TAKE FURTHER NOTICE that, on August 30, 2023, the Debtors filed an updated Cash and Coin Report dated August 24, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of July 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on September 29, 2023, the Debtors filed an updated Cash and Coin Report dated September 19, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of August 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2023, the Debtors filed an updated Cash and Coin Report dated October 25, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of September 30, 2023.

PLEASE TAKE FURTHER NOTICE that, on November 30, 2023, the Debtors filed an updated Cash and Coin Report dated November 28, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of October 31, 2023.

PLEASE TAKE FURTHER NOTICE that, on December 27, 2023, the Debtors filed the annexed Cash and Coin Report dated December 18, 2023 (the "Report"), detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of November 30, 2023.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file reports regarding the amount of cash, cryptocurrency and other digital assets held by the Debtors similar to the Report on a monthly basis throughout these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that copies of the Report can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov (PACER password required) or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: December 27, 2023
New York, New York

/s/ Jane VanLare
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Counsel to the Debtors and Debtors-in-Possession

Genesis – Debtor Entities

Genesis

Cash and Coin as of 11/30/2023

December 18, 2023

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GGC, GAP and GGH

Cash, Digital and Brokerage Assets as of 11/30/23

Genesis

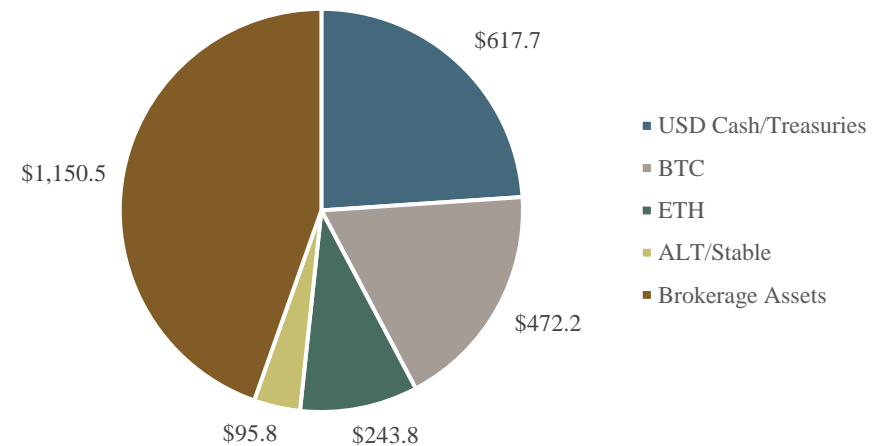
As of 11/30/23, Debtors are reporting approximately \$2.6bn of cash, digital assets and shares held in brokerage accounts:

- Cash/Treasuries: \$617.7mm
- Digital Assets: \$811.8mm
- Brokerage Assets: \$1.2bn
- Of the \$2.6bn, approximately \$285k of cash and \$393k in digital assets are held by GAP

BY CURRENCIES

(Coin \$ in USD, MMs)

Assets	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
USD Cash			\$104.7
Treasuries			\$513.0
Total Bank Cash & Treasuries			\$617.7
Digital Assets			
BTC	37,732.27	12,514	472.2
ETH	2,053.10	118,765	243.8
STABLE	1.00	2,256,574	2.3
ALT	N/A	N/A	93.5
Total Digital Assets			\$811.8
Brokerage Assets			
GBTC	30.25	35,939,233	1087.0
ETHE	16.40	3,849,260	63.1
Other Assets	N/A	N/A	0.3
Total Brokerage Assets			\$1,150.5
Grand Total			\$2,580.0



DIGITAL ASSETS BY LOCATION

Asset Location	% of total
Third Party Digital Asset Custody Platform	97.0%
Exchange Platform	0.4%
Ledger SAS ⁽²⁾	1.6%
Gemini Trust Company ⁽³⁾	1.0%
Total	100%

(1) Spot price is as of 11/30/2023

(2) The Debtors hold approximately \$13.0mm of tokens in cold wallets that are held using Ledger keys

(3) As of 11/30/2023, the Debtors had approximately \$8.7mm assets located in accounts held at Gemini Trust Company, LLC, which they have been unable to access or transfer.

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GGC, GAP and GGH

ALT Coin Breakdown as of 11/30/23

Genesis

The Debtors had \$93.5mm of ALT coins as of 11/30/23

- In total, the Debtors have holdings in 93 Alt Coins
- The top 25 coins based on USD value make up 84% of the Debtor's Alt Coin Holdings

Token	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
FIL	4.38	2,380,552	\$10.4
HNT	2.99	2,314,986	6.9
COMP	50.62	129,085	6.5
DOT	5.47	1,124,615	6.2
BCH	221.62	23,147	5.1
XLM	0.12	41,395,010	4.9
GRT	0.14	26,210,085	3.7
FTM	0.30	11,821,160	3.6
AAVE	98.28	32,973	3.2
MANA	0.43	6,632,948	2.9
INJ	18.48	135,115	2.5
SAND	0.41	5,992,827	2.4
ETC	18.63	112,660	2.1
BAT	0.22	9,197,370	2.1
PAXG	2,020.08	987	2.0
APE	1.57	1,107,078	1.7
CRV	0.56	2,894,212	1.6
SNX	3.31	471,684	1.6
UNI	5.96	251,113	1.5
TRX	0.10	14,068,097	1.5
XEC	0.00	49,749,814,367	1.4
ZRX	0.38	2,944,869	1.1
YFI	8,256.77	135	1.1
ALGO	0.13	7,799,569	1.0
AMP	0.00	419,775,662	1.0
Other Alt Coins	N/A	N/A	15.3
Total			\$93.5

(1) Spot price is as of 11/30/2023